

# LifeCare at Carillon Senior Living

## Guaranteed Lifetime of Care

From a Vibrant Retirement in Independent Living to Assisted Living, Short-Term Rehab, Long-Term Care or Memory Care



**CARILLON**<sup>SM</sup>  
SENIOR ★ LIVING

A move to Carillon means a greater sense of control over your retirement finances because you decide how and where you will receive care. And you'll decide how much you're going to pay for it. As the only West Texas senior community to offer LifeCare®, our commitment to you—and to future you—is unparalleled.

LifeCare is a plan that guarantees you priority access to a continuum of care right here on our campus, even if you outlive your resources.



# BENEFITS OF LIFECARE



Independent living with priority access to unlimited care when needed, including assisted living, short-term rehab, long-term care and memory care.



Guaranteed lifetime in your Carillon home even if you outlive your resources. You'll never have to leave our campus due to an inability to pay.



A one-time LifeCare entrance fee and a recurring monthly fee protect you from significant increases in the cost of care that may come in the future.



Care provided right on campus at a relatively flat monthly rate, no matter the care level.



Seamless transition among levels of care, so you'll receive care surrounded by friends and staff who know you.



Potential tax benefits and repayment of investment of up to 50% of your entrance fee.



Substantial savings compared to the average cost of private skilled nursing care.

# LIFECARE OPTIONS

Our residents choose LifeCare because it lifts the burden of expensive, private pay healthcare costs. And even within the LifeCare option, residents can choose between two plans: a 50% Return-of-Capital<sup>®</sup> Plan and a Traditional Declining Plan.

## 50% Return-of-Capital PLAN

This option returns half of the entrance fee back to your estate.

- Ensures estate protection
- Offers care for life, with access to assisted living and unlimited services in the Health Center at Carillon House at no additional cost
- Provides a 50% return of investment to your estate
- Gives you options, as the monthly fee varies based on residence size
- Potential for significant tax deduction opportunities

## Traditional PLAN

This option offers an amortized refund back to you.

- Secures your retirement lifestyle with the smallest capital investment
- Potential for tax deduction opportunities
- Offers care for life, with access to assisted living and unlimited services in the Health Center at Carillon House at no additional cost
- Gives you options, as the monthly fee varies based on residence size

# FREQUENTLY ASKED QUESTIONS

## What are the tax benefits?

A portion of your LifeCare entrance and monthly fees may be tax deductible as a prepaid medical expense. We recommend discussing your situation and potential financial benefits with your tax advisor.

## What's included in the monthly fee?

Our all-inclusive monthly fee ensures you have everything you need to live your best life at Carillon. It's tailored to your residence size and number of occupants. If you have a second person living with you, they'll enjoy a significantly reduced monthly cost. Your fees include:

- A flexible dining program
- Interior & exterior maintenance
- Housekeeping services
- All utilities, including landline phone, internet & cable
- Exercise classes & wellness programs focused on emotional, physical & spiritual health
- Social activities & events
- Planned community outings to Texas Tech sports, entertainment & cultural events
- Scheduled transportation
- 24-hour security & personal emergency pendant
- Access to our nationally recognized health services





Come experience the community and further discuss the benefits of LifeCare at Carillon. Call 806.705.5433 to make an appointment or get more information.



Life Care Services has won more awards than any other company in the J.D. Power U.S. Senior Living Satisfaction Studies from 2018-2023. Visit [jdpower.com/awards](http://jdpower.com/awards) for more information

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